

**DIRECTOR OF TREASURIES AND ACCOUNTS
TELANGANA:: HYDERABAD**

Circular Memo No. D1/4082/2018,

Dt: 08.11.2018.

Sub:- T&A Department – National Pension System – Partial withdrawal of accumulated pension of the subscriber- Procedural guidelines/ Instructions- issued – Reg.

Ref:- 1. Notification No.PFRDA/12/RGL/139/8, dtd.11.05.2015.
2.Circular of PFRDA/12016/21/Exit/7,dtd.24.10.2016.
3.Notification No.PFRDA/12/RGL/139/8, dtd.10.08.2017.
4.G.O. Ms.No.164 Fin(HRM.V) Department dtd.05.10.2018.

Attention of all the Deputy Directors/District Treasury Officers in the State is invited to the subject and references cited (available in the websites pfrda.org.in and goir.telangana.gov.in).

*It is informed that the PFRDA has made regulations for partial withdrawal under national pension systems in its Notification No. PFRDA/12/RGL/139/8, dt. 11-05-2015 as per PFRDA Act 2013 and subsequent amendment to Act, vide Notification No. PFRDA/12/RGL/139/8, dt. 10-08-2017. In the said regulations there are specific provisions/conditions such as **Purpose, Limits and Frequency** with regard to partial withdrawal from the accumulated pension wealth of the Subscriber. Further, in the Circular No. PFRDA/2016/21/EXIT/7, dt. 24-10-2016, the PFRDA has prescribed the documents which are required for different types of partial withdrawals.*

In view of the above and in pursuance of the powers delegated in the G.O. Ms. No. 164 Finance (HRM-V) Department, dt. 05-10-2018, all the Treasury Officers are permitted to take necessary action on the application of subscribers for partial withdrawals from the accumulated pension wealth of the Subscriber as per the regulations and circulars issued on operational procedures issued by the PFRDA from time to time.

Further, as per the regulations of PFRDA, on Partial Withdrawals, the documents submitted by the Subscribers (in support of their partial withdrawals) have to be verified by the respective DTO/STO to initiate necessary action in online mode at Checker Level.

In this connection, it is also informed that since the NPS Subscriptions are being uploaded centrally from the O/o DTA, TS, Hyderabad against the DTO Registration No. 4040363, the respective PRANs are mapped to the DTO Registration No. 4040363.

As such, keeping in view the feasibilities in CRA System and verifications prescribed for authorising partial withdrawals, it is decided to process the Partial Withdrawals as under.

As and when a partial withdrawal claim is initiated in the CRA System, the respective DTO/STO shall

- a) Shift the respective PRAN of subscriber to the DTO Registration No. of respective DTO/STO.

- b) Obtain necessary documents from the subscriber (as prescribed in PFRDA Notifications/Circulars from time to time) through the respective DDO.
- c) Verify the claims with reference to the Notifications/Circulars of PFRDA, issued with regard to Partial Withdrawal from time to time, and authorise the Partial Withdrawal claims in the online mode and there after furnish documents to the NSDL for record duly preserving attested photo copies of the documents in the DTO/STO concerned.
- d) Furnish a list of Partial Withdrawals authorised by the DTO/STO (i.e., month wise report) to the O/o DTA, TS, Hyderabad by 7th of succeeding month in prescribed proforma (enclosed herewith).

Therefore, all the DD/DTOs in the state are requested to go through the above instructions and take necessary action to authorise the Partial Withdrawal claims and report compliance to the undersigned. The DTO/STO, who authorises the Partial Withdrawal shall be responsible for the irregular claim, if any, found at a later date.

Sd/- K. SRC MURTHY
DIRECTOR OF TREASURIES AND ACCOUNTS

To
All the Deputy Directors/District Treasury Officers in the State.
Copy to the Pay and Accounts Officer, Hyderabad.
the Director of Works and Account, TS, Hyderabad.

//Forwarded : : By Order//


Junior Accounts Officer
pl



पेंशन निधि विनियामक और
विकास प्राधिकरण
बी-14/ए, छत्रपति शिवाजी भवन,
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फैक्स : 011-26517507
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PENSION FUND REGULATORY
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Website : www.pfrda.org.in

CIRCULAR

24.10.2016

PFRDA/2016/21/EXIT/7

To,

NPS Trust, CRA, Pension Funds, Trustee Bank, Govt Nodal Offices, Annuity Service Providers and other stakeholders.

Sub: Documents to be submitted for availing partial withdrawal

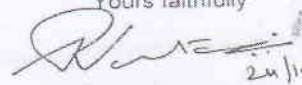
The Authority has notified the PFRDA (Exits and Withdrawals from National Pension System) Regulations, 2015 on 11th May, 2015 and is in force. Reference is drawn to Regulation 8 pertaining to partial withdrawal from National Pension System by subscribers of NPS. Where under the subscribers are availing partial withdrawals as per Regulation 8 of the PFRDA (Exits and Withdrawals from National Pension System) Regulations, 2015.

Based on the withdrawal received and experience gained on the matter it was felt that documents may be prescribed by the Authority for the convenience of the subscribers and for seamless process of partial withdrawal request. Thus, the Authority has examined the matter and in exercise of its powers under section 14 of the Pension Fund Regulatory and Development Authority Act, 2013 read with Regulation 39 of the PFRDA (Exits and Withdrawals from National Pension System) Regulations, 2015 hereby issue the following clarifications (prescribing documents for different types of partial withdrawal as mentioned below:

Sr. No	Type of Withdrawal	Documents required
1	For Higher education	Copy of admission letter of the Institute along with Fees schedule
2	For marriage of his or her children	Self-Declaration
3	For purchase or construction of a residential house or flat in his or her own name or in a joint name with his or her legally wedded spouse	Photocopy of Title Documents of the Property, Approved Plan and self-declaration OR Loan offer letter from a housing finance company or a Bank and

		self-declaration
4	For treatment of specified illnesses: if the subscriber, his legally wedded spouse, children, including a legally adopted child or dependent parents	Certificate from Doctor

Yours faithfully


24/10/16
(Venkateswarlu Peri)
General Manager